

## APPENDIX TO STOCK EXCHANGE NOTICE – CONTINUING OBLIGATIONS

### Key figures

| Summary of Consolidated Income Statement | Financial year |             |             |
|--|----------------|-------------|-------------|
| <i>all numbers in SEK million</i>        | <b>2013</b>    | <b>2012</b> | <b>2011</b> |
| Net sales                                | 1,984.1        | 1,929.6     | 2,065.7     |
| Operating Profit                         | 157.2          | 147.5       | 205.1       |
| Profit before taxes                      | 37.7           | 20.4        | 77.9        |
| Profit for the period                    | 22.7           | 37.6        | 75.7        |

| Summary of Consolidated Balance Sheet | Financial year |             |             |
|---------------------------------------|----------------|-------------|-------------|
| <i>all numbers in SEK million</i>     | <b>2013</b>    | <b>2012</b> | <b>2011</b> |
| <i>Assets</i>                         |                |             |             |
| Non-current assets                    | 1,768.7        | 1,765.6     | 1,763.7     |
| Current assets                        | 733.1          | 727.2       | 754.9       |
| Total assets                          | 2,501.8        | 2,492.7     | 2,518.6     |
| <i>Equity and liabilities</i>         |                |             |             |
| Equity                                | 308.0          | 296.0       | 267.8       |
| Non-current liabilities               | 1,790.9        | 1,776.9     | 1,829.6     |
| Current liabilities                   | 402.9          | 419.8       | 421.2       |
| Total equity and liabilities          | 2,501.8        | 2,492.7     | 2,518.6     |

There are no significant assets or obligations that are not disclosed on the Group's balance sheet.

### Board of directors and management

The board of directors of Cederroth Intressenter AB ("Cederroth") consists of Conny Karlsson (chair), Göran Barsby, Mikael Hellberg, Jacqueline Hoogerbrugge, Thomas Thomsen and Lars Verneholt. Harold Kaiser is deputy board member.

The management of Cederroth consists of Mikael Nordin (CEO), Ulf Spolander (CFO), Sara Brandt (EVP Nordic), Maria Lundman Hedberg (EVP Wound Care), Ola Carlstein (Director of Group Operations), Rafal Szczepkowski (MD Poland) and Camilla Hedenfelt (HR Director).

### Agreements in connection with the transaction

There are no, nor are there expected to be any, agreements made that would benefit board members or key personnel at Orkla as a result of the transaction. The same applies to the board members of Cederroth. Plans are being made to offer incentive schemes to certain key employees of Cederroth on market terms.