

Reference no.:

PIN code:

Notice of Extraordinary General Meeting

The Extraordinary General Meeting of Orkla ASA will be held on Wednesday 25 October 2017 at 10 a.m. at Oslo Konserthus, Munkedamsveien 14, Oslo

If the above-mentioned shareholder is an enterprise, it will be represented by:

Name of enterprise's representative
(To grant a proxy, use the proxy form below.)

Notice of attendance / advance vote

The undersigned will attend the Extraordinary General Meeting on 25 October 2017 and vote for

_____ (number of) shares.

This notice of attendance must be received by DNB Bank ASA no later than 3 p.m. on 23 October 2017. Notice of attendance may also be sent electronically through Orkla's website www.orkla.com or through VPS Investor Services. Alternatively, it may be sent by email to genf@dnb.no or by post to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway. Advance votes may only be cast electronically through the company's website www.orkla.com or through VPS Investor Services. To access the electronic system for notification of attendance and advance voting through the Orkla website, the above-mentioned reference number and PIN code must be stated.

Place	Date	Shareholder's signature (If attending personally. To grant a proxy, use the form below.)
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Proxy (without voting instructions)

Reference no.:

PIN code:

This proxy form is to be used for a proxy without voting instructions. To grant a proxy with voting instructions, please go to page 2.

If you are unable to attend the General Meeting in person, this proxy may be used by a person authorised by you, or you may send the proxy without naming the proxy holder. In such case, the proxy will be deemed to be given to the Chair of the Board of Directors or a person authorised by him.

The proxy form must be received by DNB Bank ASA, Registrar's Department no later than 3 p.m. on 23 October 2017. The proxy may be sent electronically through Orkla's website www.orkla.com or through VPS Investor Services. Alternatively, it may be sent by email to genf@dnb.no or by post to DNB Bank ASA, Registrar's Department, P.O. Box 1600 Sentrum, 0021 Oslo, Norway.

The undersigned: _____
hereby grants (tick one of the two):

the Chair of the Board of Directors (or a person authorised by him)

(name of proxy holder in capital letters)

a proxy to attend and vote my/our shares at the Extraordinary General Meeting of Orkla ASA on 25 October 2017.

Place	Date	Shareholder's signature (Signature only when granting a proxy.)
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With regard to rights of attendance and voting, reference is made to the Norwegian Public Limited Liability Companies Act, in particular Chapter 5. Please note especially that if a proxy is granted, a written, dated proxy issued by the beneficial owner of the shareholding must be presented. If the shareholder is a company, the company's certificate of registration must be attached to the proxy.

