

NORSK TILLITSMANN

NORWEGIAN TRUSTEE

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO 001 061099.1 - FRN Rieber & Søn ASA åpent obligasjonslån 2011/2014

Oslo, 28 May 2013

Notice from Bondholders' Meeting

On 28 May 2013 a Bondholders' meeting was held pursuant to summons of 10 May 2013.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely

Norsk Tillitsmann ASA



Linn Verås