

Condensed Income Statement														
NOK million	Q1 2011	Q2 2011	Ytd Q2 2011	Q3 2011	Ytd Q3 2011	Q4 2011	Ytd Q4 2011	Q1 2012	Q2 2012	Ytd Q2 2012	Q3 2012	Ytd Q3 2012	Q4 2012	Ytd Q4 2012
Operating revenues	7 205	7 558	14 763	7 209	21 972	8 088	30 060	7 069	7 213	14 282	7 193	21 475	8 421	29 896
Operating expenses	-6 413	-6 638	-13 051	-6 145	-19 196	-6 962	-26 158	-6 168	-6 288	-12 456	-6 095	-18 551	-7 068	-25 619
Depreciation and write-down property, plant and equipment	-258	-240	-498	-237	-735	-240	-975	-225	-227	-452	-230	-682	-236	-918
Operating profit - EBITA	534	680	1 214	827	2 041	886	2 927	676	698	1 374	868	2 242	1 117	3 359
Amortisation intangible assets	-2	-2	-4	-2	-6	-11	-17	-4	-3	-7	-4	-11	-5	-16
Other income and expenses	0	-16	-16	-17	-33	-342	-375	-37	-128	-165	-24	-189	-244	-433
Operating profit	532	662	1 194	808	2 002	533	2 535	635	567	1 202	840	2 042	868	2 910
Profit from associates and joint ventures	57	79	136	63	199	58	257	159	120	279	88	367	51	418
Dividend received	84	236	320	23	343	97	440	52	122	174	8	182	29	211
Gains, losses and write-downs shares and financial assets	361	658	1 019	-105	914	729	1 643	427	231	658	390	1 048	-191	857
Financial items, net	-112	-99	-211	-125	-336	-97	-433	-142	-100	-242	-137	-379	-110	-489
Profit before taxes	922	1 536	2 458	664	3 122	1 320	4 442	1 131	940	2 071	1 189	3 260	647	3 907
Taxes	-132	-274	-406	-221	-627	-27	-654	-198	-140	-338	-238	-576	-150	-726
Profit for the period for continued operations	790	1 262	2 052	443	2 495	1 293	3 788	933	800	1 733	951	2 684	497	3 181
Gains/profit/loss discontinued operations	2 169	-3 893	-1 724	-1 735	-3 459	-1 037	-4 496	379	-490	-111	-1 103	-1 214	-333	-1 547
Profit/loss for the period	2 959	-2 631	328	-1 292	-964	256	-708	1 312	310	1 622	-152	1 470	164	1 634
Profit/loss attributable to non-controlling interests	2	14	16	7	23	25	48	16	15	31	13	44	-44	0
Profit/loss attributable to owners of the parent	2 957	-2 645	312	-1 299	-987	231	-756	1 296	295	1 591	-165	1 426	208	1 634

Operating revenues														
NOK million	Q1 2011	Q2 2011	Ytd Q2 2011	Q3 2011	Ytd Q3 2011	Q4 2011	Ytd Q4 2011	Q1 2012	Q2 2012	Ytd Q2 2012	Q3 2012	Ytd Q3 2012	Q4 2012	Ytd Q4 2012
Orkla Group	7 205	7 558	14 763	7 209	21 972	8 088	30 060	7 069	7 213	14 282	7 193	21 475	8 421	29 896
Branded Consumer Goods	5 714	6 008	11 722	6 030	17 752	6 869	24 621	5 583	5 662	11 245	5 929	17 174	6 931	24 105
Orkla Foods	2 102	2 267	4 369	2 117	6 486	2 420	8 906	1 898	1 938	3 836	1 973	5 809	2 163	7 972
Orkla Confectionery & Snacks	1 116	1 149	2 265	1 160	3 425	1 385	4 810	1 129	1 140	2 269	1 138	3 407	1 387	4 794
Orkla Home & Personal	935	890	1 825	915	2 740	982	3 722	925	863	1 788	1 016	2 804	1 221	4 025
Orkla International	445	448	893	498	1 391	722	2 113	452	471	923	494	1 417	716	2 133
Orkla Food Ingredients	1 192	1 325	2 517	1 418	3 935	1 457	5 392	1 232	1 308	2 540	1 372	3 912	1 523	5 435
Eliminations Branded Consumer Goods	-76	-71	-147	-78	-225	-97	-322	-53	-58	-111	-64	-175	-79	-254
Sapa Heat Transfer	1 103	988	2 091	927	3 018	890	3 908	997	1 102	2 099	948	3 047	943	3 990
Hydro Power	706	529	1 235	214	1 449	242	1 691	208	195	403	177	580	232	812
Orkla Financial Investments	62	36	98	45	143	87	230	306	273	579	200	779	345	1 124
HQ/Other business/Eliminations	-380	-3	-383	-7	-390	0	-390	-25	-19	-44	-61	-105	-30	-135

Operating profit - EBITA														
NOK million	Q1 2011	Q2 2011	Ytd Q2 2011	Q3 2011	Ytd Q3 2011	Q4 2011	Ytd Q4 2011	Q1 2012	Q2 2012	Ytd Q2 2012	Q3 2012	Ytd Q3 2012	Q4 2012	Ytd Q4 2012
Orkla Group	534	680	1 214	827	2 041	886	2 927	676	698	1 374	868	2 242	1 117	3 359
Branded Consumer Goods	529	634	1 163	771	1 934	884	2 818	535	597	1 132	784	1 916	947	2 863
Orkla Foods	194	282	476	265	741	341	1 082	202	262	464	312	776	368	1 144
Orkla Confectionery & Snacks	173	141	314	207	521	245	766	169	151	320	212	532	255	787
Orkla Home & Personal	190	173	363	225	588	139	727	171	131	302	216	518	186	704
Orkla International	-63	-26	-89	10	-79	88	9	-37	-15	-52	-15	-67	62	-5
Orkla Food Ingredients	35	64	99	64	163	71	234	30	68	98	59	157	76	233
Sapa Heat Transfer	81	66	147	28	175	8	183	71	102	173	66	239	74	313
Hydro Power	-13	94	81	92	173	88	261	33	46	79	45	124	85	209
Orkla Financial Investments	3	-43	-40	-4	-44	-20	-64	110	40	150	45	195	99	294
HQ/ Other business	-66	-71	-137	-60	-197	-74	-271	-73	-87	-160	-72	-232	-88	-320