

Orkla Aluminium Products -Pro Forma 2006 (NOK mill.)

Operating revenues	Q1-06	Q2-06	Q3-06	Q4-06	2006
Sapa AB (Alcoa + Sapa Profiles)	6 427	7 063	6 650	6 696	26 836
Sapa Heat Transfer and Building System	1 532	1 666	1 552	1 675	6 425
Elimination	-300	-279	-257	-255	-1 091
Pro Forma operating revenues	7 659	8 450	7 945	8 116	32 170

EBITA

Sapa AB (Alcoa + Sapa Profiles)	141	238	120	217	716
Sapa Heat Transfer and Building System	97	76	97	127	397
Pro Forma EBITA	238	314	217	344	1 113

Orkla Aluminium Products - Sapa Group as reported 2006 (NOK mill.)

Operating revenues	Q1-06	Q2-06	Q3-06	Q4-06	2006
Sapa Profiles	2 712	2 758	2 609	2 905	10 984
Sapa Heat Transfer and Building System	1 532	1 666	1 552	1 675	6 425
Elimination	-300	-279	-257	-255	-1 091
Operating revenues 2006	3 944	4 145	3 904	4 325	16 318

EBITA

Sapa Profiles	135	105	93	109	442
Sapa Heat Transfer and Building System	97	76	97	127	397
EBITA 2006	232	181	190	236	839