

Notice to the Oslo Stock Exchange



P.O.Box 423 Skøyen, N-0213 Oslo, Norway

Telephone: +47-22 54 40 00

Telefax: +47-22 54 44 90

www.orkla.com

Ref.: Rune Helland, VP Investor Relations, Tel: +47 22 54 44 11

Ole Kristian Lunde, Senior VP, Corporate Communications, Tel.: +47 22 54 44 31

Date: 15 April 2005

ORK – Final result of offer to Sapa shareholders

Reference is made to the notice of 20 March 2005 stating that Orkla was extending its public offer to shareholders of Sapa AB to 12 April 2005. The final result of the offer shows that Orkla, directly and through its subsidiaries, owns approximately 98.6% of the shares and votes in Sapa AB.